

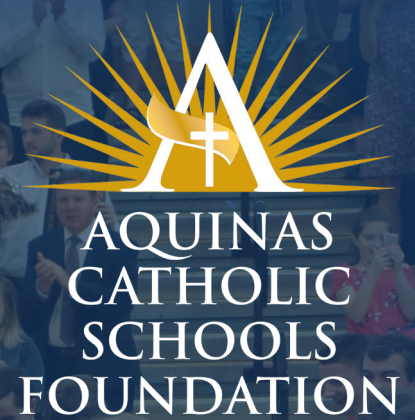
## PLANNED GIVING

Planned Giving creates a legacy that will benefit future generations of students. Planned gifts help ensure that the educational and spiritual mission of Aquinas Catholic Schools will continue into the future. Past gifts given to our Catholics schools have made a significant difference in helping us advance forward.

What Will  
Your **Legacy** Be?

### GALATIANS 6:9-10

“Let us not grow tired of doing good, for in due time we shall reap our harvest if we do not give up. So then, while we have the opportunity, let us do good to all, but especially to those who belong to the family of the faith.”



St. Thomas Aquinas  
Society for Planned Gifts

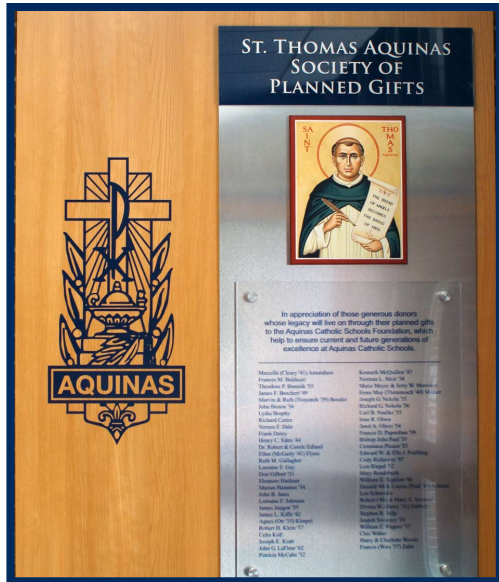
We are very grateful for all the support you provide  
**Aquinas Catholic Schools Foundation.**

Benefiting  
**Aquinas**  
Students for  
Generations

[AquinasCatholicSchools.org](http://AquinasCatholicSchools.org)

# St. Thomas Aquinas Society for LEGACY & PLANNED GIFTS

Our planned gift society was created in appreciation of the generous donors whose legacy will live on through their estate gift to the Aquinas Foundation. These gifts strengthen the future of faith-based educational excellence at Aquinas Catholic Schools. St. Thomas Aquinas Society members can choose to be recognized for their generosity in the Cameron Street Lobby at Aquinas and on our planned giving website.



## Will you include Aquinas Catholic Schools Foundation in your estate plan?

There are a number of ways to remember ACS through the **Aquinas Foundation** in your estate plan. The Foundation is a 501(c)(3) organization that allows you to enjoy all the benefits afforded by the US Tax Code when making gifts to Aquinas.

The most common and simple way to include the **Aquinas Foundation** in your last wishes is to include a bequest in your will or trust. There is an unlimited estate tax deduction for amounts left to charity. Including the **Aquinas Foundation** in your estate plan may substantially decrease the taxes owed. Bequests can be made of specific property, specific dollar amounts, or a percentage of your estate. We are very grateful for all the support you provide our Catholic Schools.



# HOW TO GIVE

**Will or Trust:** Leave a gift of a set amount, a percentage of your estate, property, or the residual amount. These gifts can reduce or eliminate estate taxes.

**Life Insurance:** These are gifts that can offer welcomed tax savings today and significant savings in the future.

**Retirement Plans:** Amounts withdrawn for retirement accounts can be taxable to you and your heirs. Enjoy little or no tax with an offsetting charitable deduction.

**Cash:** Through checks and electronic transfers, gifts of cash outside of an IRA have no limit and can reduce income tax liability. IRA gifts have generous limits.

**Securities:** Donate appreciated stocks or bonds. The current market value is the value of your gift and you pay no capital gains tax.

**Beneficiary Designations:** Name Aquinas Catholic Schools Foundation Inc., as the beneficiary on life insurance, annuities, IRA's, bank accounts, assets, or others.

Aquinas Foundation has many legal and financial advisors who can guide you through the estate giving process. To get started, please contact Brad Reinhart, Aquinas Development Director at: 608-784-0707 ext 5127.